

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: International Hotel Management Services LLC (Standalone) - (Transferor Company)

All figures in US\$

	As per last Audited half Year ended September 30, 2015	As per last Audited Financial Year 2014-15	1 year prior to the last Audited Financial Year 2013-14	2 years prior to the last Audited Financial Year 2012-13
Equity Paid up Capital	425,500,001	425,500,001	425,500,001	415,000,001
Reserves and surplus	-	-	-	-
Carry forward losses	(12,169,527)	(11,513,389)	(7,667,305)	(5,444,983)
Net Worth	413,330,474	413,986,612	417,832,696	409,555,018
Miscellaneous Expenditure	-	-	-	-
Secured Loans	135,000,000	123,000,000	41,000,000	30,000,000
Unsecured Loans	-	-	5,700,000	8,000,000
Fixed Assets (Net)	33,377	37,936	45,376	50,961
Income from Operations	932,796	1,683,246	1,584,356	1,465,505
Total Income	932,796	1,683,246	1,584,356	1,465,505
Total Expenditure	1,588,934	5,529,330	3,806,678	4,384,928
Profit before Tax	(656,138)	(3,846,084)	(2,222,322)	(2,919,423)
Profit after Tax	(656,138)	(3,846,084)	(2,222,322)	(2,919,423)
Cash profit/ (loss)	(651,579)	(3,640,800)	(2,207,821)	(2,911,047)
EPS*	(6,561)	(38,461)	(22,223)	(29,194)
Book value*	4,133,305	4,139,866	4,178,327	4,095,550

* EPS and book value per share are calculated on the number of shares issued and paid up, i.e. 100 (all) shares, comprised in the common stock of the Company

